

No. APCO 003/2558

13 February 2015

Subject: Clarify Net profit which differed from the same period last year over 20%

To: President and Manager The Stock Exchange of Thailand

Asian Phytoceuticals Public Company Limited ("The Company") would like to report the consolidated financial statements for the year 2014 ended December 31, 2014. The net profit at baht 118.77 million, representing an increase of baht 40.45 million or 51.65% which is much greater than 20% from the same period of previous year. This was due to the increase of sale with the higher margin in several distribution channels and increasing sales and marketing activities.

Comparison figures of this year to the same period of the previous year are as following

- Revenue from sales increased by Baht 77.27 million, from Baht 348.54 million to Baht 425.81
 million or increased by 22.17%
- Cost of goods sold increased by Baht 11.32 million, from Baht 58.45 million to Baht 69.77 million or increased by 19.36%
- Sale expenses increased by Baht 10.19 million, from Baht 134.03 million to Baht 144.22 million or increased by 7.60%
- Administration expenses increased by Baht 11.99 million, from Baht 59.18 million to Baht 71.17 million or increased by 20.26%
- Corporate income tax increased by Baht 5.05 million, from Baht 24.08 million to Baht 29.13
 million or increased by 20.98%

Please be informed accordingly.

Sincerely yours,

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(Prof.Dr. Pichaet Wiriyachitra) Chief Executive Officer